

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2001

REGISTRATION NO.: 24012 BOOK: 85 PAGE: 274
BONDS ISSUED BY: St. James R-I School District
AMOUNT OF ISSUE: \$6,975,000.00 COUNTY: of Phelps
DATE OF ISSUE: May 24, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, constructing, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a new middle school, convertible to a high school; the construction, equipping and furnishing of a new multi-purpose room/gymnasium for the elementary school; and to complete other additions, remodeling, and repair improvements to the existing elementary and high school facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.600%	\$ 50,000.00	03/01/2003
3.650%	50,000.00	03/01/2004
3.750%	100,000.00	03/01/2005
3.900%	100,000.00	03/01/2006
4.000%	150,000.00	03/01/2007
4.100%	150,000.00	03/01/2008
4.300%	200,000.00	03/01/2009
4.400%	235,000.00	03/01/2010
4.500%	420,000.00	03/01/2011
4.650%	470,000.00	03/01/2012
4.750%	500,000.00	03/01/2013
4.850%	500,000.00	03/01/2014
4.900%	500,000.00	03/01/2015
5.000%	550,000.00	03/01/2016
	600,000.00	03/01/2017 *
	600,000.00	03/01/2018 *
	600,000.00	03/01/2019 *
	600,000.00	03/01/2020 *
	600,000.00	03/01/2021 *
5.200%	3,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,900,755.00
INTEREST RATE: 5.0658%
ASSESSED VALUATION: \$57,797,729
INDEBTEDNESS: (Including this issue) \$8,650,000
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001; third newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...962; No...672
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable